

Date: 29th May, 2025

National Stock Exchange of India Limited,

Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai – 400051.

NSE Symbol: SBFC

BSE Limited,

Phiroze Jeejeebhoy Towers, 21st Floor, Dalal Street, Mumbai – 400001.

BSE Equity Scrip Code: 543959

<u>Sub: Intimation of allotment of equity shares of SBFC Finance Limited ("Company") under various ESOP</u> <u>Schemes of the Company</u>

Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations')

Dear Ma'am/Sir,

Pursuant to the provisions of Regulation 30 and other applicable provisions of SEBI Listing Regulations, we wish to inform you that, pursuant to the approval of the Stakeholders Relationship Committee, the Company has allotted **10,25,343** equity shares to the employees/ex-employees on exercise of stock options granted to employees under the various employee stock option schemes of the Company on 29th May, 2025 as under:

| Name of employee stock option scheme(s) | Face value of equity shares | Exercise Price | Number of equity shares allotted |
|--|-----------------------------|------------------|----------------------------------|
| SBFC STOCK OPTION POLICY 2021 – II | Rs. 10/- each | Rs. 40/- each | 1,48,748 |
| SBFC STOCK OPTION POLICY 2021 – III– SPECIAL GRANT | Rs. 10/- each | Rs. 40/- each | 92,941 |
| SBFC STOCK OPTION POLICY 2021 – IV | Rs. 10/- each | Rs. 21.45/- each | 95,703 |
| SBFC STOCK OPTION POLICY 2021 – V | Rs. 10/- each | Rs. 40/- each | 1,96,875 |
| SBFC STOCK OPTION POLICY 2023 - I | Rs. 10/- each | Rs. 55/- each | 2,23,826 |
| SBFC STOCK OPTION POLICY 2023 - III | Rs. 10/- each | Rs. 87.33/- each | 2,67,250 |
| Total | | | 10,25,343 |

The equity shares so allotted under SBFC Stock Option Policy 2021 II, SBFC Stock Option Policy 2021 III-Special Grant, SBFC Stock Option Policy 2021 IV, SBFC Stock Option Policy 2021 V, SBFC Stock Option Policy 2023 – I and SBFC Stock Option Policy 2023 – III, shall rank pari-passu with the existing equity shares of the Company in all respects.

In view of the above allotments, the issued and paid-up equity share capital of the Company has increased as under:

| From | То |
|---|---|
| 1,08,77,95,818 equity shares of Rs. 10 each | 1,08,88,21,161 equity shares of Rs. 10 each |
| aggregating to Rs. 10,87,79,58,180/- | aggregating to Rs. 10,88,82,11,610/- |



Please find enclosed in **Annexure A**, the details as required under Regulation 10(c) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For SBFC Finance Limited

Namrata Sajnani Company Secretary & Chief Compliance Officer ICSI Membership No. F10030

Encl: as above



ANNEXURE A

| Sr. No. | Particulars | Disclosure - SBFC Stock Option Policy |
|---------|---|--|
| | | 2021 II |
| 1. | Company name and address of Registered Office: | SBFC Finance Limited |
| | | 103, 1st Floor, C&B Square, Sangam |
| | | Complex, Andheri Kurla Road, Village |
| | | Chakala Andheri (East), Mumbai City, |
| | | Mumbai, Maharashtra, India, 400059 |
| 2. | Name of the Stock Exchanges on which the | BSE Limited ("BSE") |
| | company's shares are listed: | National Stock Exchange of India |
| | | Limited ("NSE") |
| 3. | Filing date of the statement referred in | 12 th September, 2023 |
| | Regulation 10(b) of the SEBI (Share Based | |
| | Employee Benefits) Regulations, 2021 with Stock | |
| | Exchange: | |
| 4. | Filing Number, if any: | BSE:DCS/IPO/SC/ESOP-IP/2918/2023- |
| | | 24 |
| | | NSE: NSE/LIST/37465 |
| 5. | Title of the Scheme(s) pursuant to which shares | SBFC Stock Option Policy 2021 II |
| | are issued, if any: | |
| 6. | Kind of security to be listed: | Equity Shares |
| 7. | Par value of the shares | Rs. 10/- each |
| 8. | Date of issue of shares: | 29 th May, 2025 (Date of allotment) |
| 9. | Number of shares issued: | 148,748 equity shares |
| 10. | Share Certificate No., if applicable: | NA |
| 11. | Distinctive number of the share, if applicable: | |
| 12. | ISIN Number of the shares if issued in Demat: | INE423Y01016 |
| 13. | Exercise price per share: | Rs. 40/- |
| 14. | Premium per share: | Rs. 30/- |
| 15. | Total Issued shares after this issue: | 1,08,79,44,566 |
| 16. | Total Issued share capital after this issue: | Rs. 10,87,94,45,660 /- |
| 17. | Details of any lock-in on the shares | NA |



| 18. | Date of expiry of lock-in | NA |
|-----|---|--|
| 19. | Whether shares identical in all respects to existing shares, if not, when will they become identical? | Yes, the shares issued and allotted under SBFC Stock Option Policy 2021 II shall rank pari passu with the existing |
| 20 | Details of listing fees, if payable: | shares. As applicable |
| 20. | Details of fishing fees, if payable. | As applicable |



| Sr. | Particulars | Disclosure - SBFC Stock Option Policy |
|-----|---|--|
| No. | | 2021 III - Special Grant |
| 1. | Company name and address of Registered Office: | SBFC Finance Limited |
| | | 103, 1st Floor, C&B Square, Sangam |
| | | Complex, Andheri Kurla Road, Village |
| | | Chakala Andheri (East), Mumbai City, |
| | | Mumbai, Maharashtra, India, 400059 |
| 2. | Name of the Stock Exchanges on which the | BSE Limited ("BSE") |
| | company's shares are listed: | National Stock Exchange of India |
| | | Limited ("NSE") |
| 3. | Filing date of the statement referred in | 12 th September, 2023 |
| | Regulation 10(b) of the SEBI (Share Based | |
| | Employee Benefits) Regulations, 2021 with Stock | |
| | Exchange: | |
| 4. | Filing Number, if any: | BSE:DCS/IPO/SC/ESOP-IP/2914/2023- |
| | | 24 |
| | | NSE: NSE/LIST/37464 |
| 5. | Title of the Scheme(s) pursuant to which shares | SBFC Stock Option Policy 2021 III – |
| | are issued, if any: | Special Grant |
| 6. | Kind of security to be listed: | Equity Shares |
| 7. | Par value of the shares | Rs. 10/- each |
| 8. | Date of issue of shares: | 29 th May, 2025 (Date of allotment) |
| 9. | Number of shares issued: | 92,941 equity shares |
| 10. | Share Certificate No., if applicable: | NA |
| 11. | Distinctive number of the share, if applicable: | |
| 12. | ISIN Number of the shares if issued in Demat: | INE423Y01016 |
| 13. | Exercise price per share: | Rs. 40/- |
| 14. | Premium per share: | Rs. 30/- |
| 15. | Total Issued shares after this issue: | 1,08,80,37,507 |
| 16. | Total Issued share capital after this issue: | Rs. 10,88,03,75,070/- |
| 17. | Details of any lock-in on the shares | NA |
| 18. | Date of expiry of lock-in | NA |



| 19. | Whether shares identical in all respects to | Yes, the shares issued and allotted |
|-----|---|---|
| | existing shares if not, when will they become | under SBFC Stock Option Policy 2021 III |
| | identical? | Special Grant shall rank pari passu |
| | | with the existing shares. |
| 20. | Details of listing fees, if payable: | As applicable |
| | | |



| Sr. | Particulars | Disclosure - SBFC Stock Option Policy |
|-----|---|--|
| No. | | 2021 IV |
| 1. | Company name and address of Registered Office: | SBFC Finance Limited |
| | | 103, 1st Floor, C&B Square, Sangam |
| | | Complex, Andheri Kurla Road, Village |
| | | Chakala Andheri (East), Mumbai City, |
| | | Mumbai, Maharashtra, India, 400059 |
| 2. | Name of the Stock Exchanges on which the | BSE Limited ("BSE") |
| | company's shares are listed: | National Stock Exchange of India |
| | | Limited ("NSE") |
| 3. | Filing date of the statement referred in | 12 th September, 2023 |
| | Regulation 10(b) of the SEBI (Share Based | |
| | Employee Benefits) Regulations, 2021 with Stock | |
| | Exchange: | |
| 4. | Filing Number, if any: | BSE:DCS/IPO/SC/ESOP-IP/2915/2023- |
| | | 24 |
| | | NSE: NSE/LIST/37453 |
| 5. | Title of the Scheme(s) pursuant to which shares | SBFC Stock Option Policy 2021 IV |
| | are issued, if any: | |
| 6. | Kind of security to be listed: | Equity Shares |
| 7. | Par value of the shares | Rs. 10/- each |
| 8. | Date of issue of shares: | 29 th May, 2025 (Date of allotment) |
| 9. | Number of shares issued: | 95,703 equity shares |
| 10. | Share Certificate No., if applicable: | NA |
| 11. | Distinctive number of the share, if applicable: | |
| 12. | ISIN Number of the shares if issued in Demat: | INE423Y01016 |
| 13. | Exercise price per share: | Rs. 21.45/- |
| 14. | Premium per share: | Rs. 11.45/- |
| 15. | Total Issued shares after this issue: | 1,08,81,33,210 |
| 16. | Total Issued share capital after this issue: | Rs. 10,88,13,32,100/- |
| 17. | Details of any lock-in on the shares | NA |



| 18. | Details of any lock-in on the shares | NA |
|-----|--|---|
| 19. | Whether shares identical in all respects to existing shares if not, when will they become identical? | Yes, the shares issued and allotted under SBFC Stock Option Policy 2021 IV shall rank pari passu with the existing shares |
| 20. | Details of listing fees, if payable: | As applicable |



| Sr. | Particulars | Disclosure - SBFC Stock Option Policy |
|-----|---|--|
| No. | | 2021 V |
| 1. | Company name and address of Registered Office: | SBFC Finance Limited |
| | | 103, 1st Floor, C&B Square, Sangam |
| | | Complex, Andheri Kurla Road, Village |
| | | Chakala Andheri (East), Mumbai City, |
| | | Mumbai, Maharashtra, India, 400059 |
| 2. | Name of the Stock Exchanges on which the | BSE Limited ("BSE") |
| | company's shares are listed: | National Stock Exchange of India Limited ("NSE") |
| 3. | Filing date of the statement referred in | 12 th September, 2023 |
| | Regulation 10(b) of the SEBI (Share Based | |
| | Employee Benefits) Regulations, 2021 with Stock Exchange: | |
| 4. | Filing Number, if any: | BSE:DCS/IPO/SC/ESOP-IP/2912/2023- |
| | | 24 |
| | | NSE: NSE/LIST/ 37452 |
| 5. | Title of the Scheme(s) pursuant to which shares | SBFC Stock Option Policy 2021 V |
| | are issued, if any: | |
| 6. | Kind of security to be listed: | Equity Shares |
| 7. | Par value of the shares | Rs. 10/- each |
| 8. | Date of issue of shares: | 29 th May, 2025 (Date of allotment) |
| 9. | Number of shares issued: | 1,96,875 equity shares |
| 10. | Share Certificate No., if applicable: | NA |
| 11. | Distinctive number of the share, if applicable: | |
| 12. | ISIN Number of the shares if issued in Demat: | INE423Y01016 |
| 13. | Exercise price per share: | Rs. 40/- |
| 14. | Premium per share: | Rs. 30/- |
| 15. | Total Issued shares after this issue: | 1,08,83,30,085 |
| 16. | Total Issued share capital after this issue: | Rs. 10,88,33,00,850/- |



| 17. | Details of any lock-in on the shares | NA |
|-----|--|--|
| 18. | Details of any lock-in on the shares | NA |
| 19. | Whether shares identical in all respects to existing shares if not, when will they become identical? | Yes, the shares issued and allotted under SBFC Stock Option Policy 2021 V shall rank pari passu with the existing shares |
| 20. | Details of listing fees, if payable: | As applicable |



| Sr. | Particulars | Disclosure - SBFC Stock Option Policy |
|-----|---|--|
| No. | | 2023 - I |
| 1. | Company name and address of Registered Office: | SBFC Finance Limited |
| | | 103, 1st Floor, C&B Square, Sangam |
| | | Complex, Andheri Kurla Road, Village |
| | | Chakala Andheri (East), Mumbai City, |
| | | Mumbai, Maharashtra, India, 400059 |
| 2. | Name of the Stock Exchanges on which the | BSE Limited ("BSE") |
| | company's shares are listed: | National Stock Exchange of India |
| | | Limited ("NSE") |
| 3. | Filing date of the statement referred in | 12 th September, 2023 |
| | Regulation 10(b) of the SEBI (Share Based | |
| | Employee Benefits) Regulations, 2021 with Stock | |
| | Exchange: | |
| 4. | Filing Number, if any: | BSE:DCS/IPO/SC/ESOP-IP/2919/2023- |
| | | 24 |
| | | NSE: NSE/LIST/37451 |
| 5. | Title of the Scheme(s) pursuant to which shares | SBFC Stock Option Policy 2023 - I |
| | are issued, if any: | |
| 6. | Kind of security to be listed: | Equity Shares |
| 7. | Par value of the shares | Rs. 10/- each |
| 8. | Date of issue of shares: | 29 th May, 2025 (Date of allotment) |
| 9. | Number of shares issued: | 2,23,826 equity shares |
| 10. | Share Certificate No., if applicable: | NA |
| 11. | Distinctive number of the share, if applicable: | |
| 12. | ISIN Number of the shares if issued in Demat: | INE423Y01016 |
| 13. | Exercise price per share: | Rs. 55/- |
| 14. | Premium per share: | Rs. 45/- |
| 15. | Total Issued shares after this issue: | 1,08,85,53,911 |
| 16. | Total Issued share capital after this issue: | Rs. 10,88,55,39,110/- |
| 17. | Details of any lock-in on the shares | NA |
| 18. | Date of expiry of lock-in | NA |



| 19. | Whether shares identical in all respects to | Yes, the shares issued and allotted |
|-----|---|---|
| | existing shares if not, when will they become | under SBFC Stock Option Policy 2023 - I |
| | identical? | shall rank pari passu with the existing |
| | | shares. |
| 20. | Details of listing fees, if payable: | As applicable |
| | | |



ANNEXURE B

| Sr. | Particulars | Disclosure - SBFC Stock Option Policy |
|-----|---|--|
| No. | | 2023 - III |
| 1. | Company name and address of Registered Office: | SBFC Finance Limited |
| | | 103, 1st Floor, C&B Square, Sangam |
| | | Complex, Andheri Kurla Road, Village |
| | | Chakala Andheri (East), Mumbai City, |
| | | Mumbai, Maharashtra, India, 400059 |
| 2. | Name of the Stock Exchanges on which the | BSE Limited ("BSE") |
| | company's shares are listed: | National Stock Exchange of India |
| | | Limited ("NSE") |
| 3. | Filing date of the statement referred in | 1 st April, 2024 |
| | Regulation 10(b) of the SEBI (Share Based | |
| | Employee Benefits) Regulations, 2021 with | |
| | Stock Exchange: | |
| 4. | Filing Number, if any: | BSE:DCS/IPO/AK/ESOP-IP/3145/2024- |
| | | 25 |
| | | NSE: NSE/LIST/40963 |
| 5. | Title of the Scheme(s) pursuant to which shares | SBFC Stock Option Policy 2023 - III |
| | are issued, if any: | |
| 6. | Kind of security to be listed: | Equity Shares |
| 7. | Par value of the shares | Rs. 10/- each |
| 8. | Date of issue of shares: | 29 th May, 2025 (Date of allotment) |
| 9. | Number of shares issued: | 2,67,250 equity shares |
| 10. | Share Certificate No., if applicable: | NA |
| 11. | Distinctive number of the share, if applicable: | |
| 12. | ISIN Number of the shares if issued in Demat: | INE423Y01016 |
| 13. | Exercise price per share: | Rs. 87.33/- |
| 14. | Premium per share: | Rs. 77.33/- |
| 15. | Total Issued shares after this issue: | 1,08,88,21,161 |
| 16. | Total Issued share capital after this issue: | Rs. 10,88,82,11,610/- |
| 17. | Details of any lock-in on the shares | NA |



| 18. | Date of expiry of lock-in | NA |
|-----|---|---|
| 19. | Whether shares identical in all respects to | Yes, the shares transferred under SBFC |
| | existing shares if not, when will they become | Stock Option Policy 2023 – III shall rank |
| | identical? | pari passu with the existing shares. |
| 20. | Details of listing fees, if payable: | NA |
| | | |